

INFORMATION DISCLOSURE

To: - THE STATE SECURITIES COMMISSION
- HO CHI MINH CITY STOCK EXCHANGE

Company : Hoang Anh Gia Lai Joint Stock Company
Stock Code : HAG
Head office : 15 Truong Chinh - Phu Dong Ward - Pleiku City - Gia Lai Province
Telephone : 0269 2225888 Fax: 0269 2222335
Information disclosed by: Mr. Vo Truong Son Title: General Director

Type of information:

24 hours extraordinary at request periodic

Information disclosed:

Hoang Anh Gia Lai Joint Stock Company discloses information about the completion of bond buyback before maturity as follows:

HAGL Joint Stock Company VND 1000 billion bond issued on November 28, 2014; and

HAGL Joint Stock Company VND 194 billion bond issued on December 29, 2016.

This information was published on the website of Hoang Anh Gia Lai Joint Stock Company on July 4, 2019 at <http://hagl.com.vn>.

We would like to give formal assurances of the whole truth about the information disclosed above and shall take full legal responsibility for the information disclosed.

Document attached:

Report on the results of share buyback before maturity.

HOANG ANH GIA LAI JOINT STOCK COMPANY

INFORMATION DISCLOSING PERSON

Recipients:

- As above;
- Saved on VP.

VO TRUONG SON

REPORT ON BOND BUYBACK BEFORE MATURITY

I. INTRODUCTION OF THE ISSUING ORGANIZATION AND THE BOND BOUGHT BACK

1. Issuing organization: **HOANG ANH GIA LAI JOINT STOCK COMPANY**
2. Business registration number certificate No.: 5900377720 dated June 1, 2006 first issued by the Department of Planning and Investment of Gia Lai
3. Head office: 15 Truong Chinh - Phu Dong Ward - Pleiku City - Gia Lai Province
4. Telephone: 0269 2225888 Fax: 0269 2222335
5. Name of the Bond: Hoang Anh Gia Lai Joint Stock Company VND 1000 billion bond
6. Type of bond: secured non-convertible bond
7. Par value: VND 1,000,000,000/bond
8. Date of issue: November 28, 2014
9. Maturity date: December 28, 2021
10. Interest rate: according to the terms and conditions of the bond
11. Principle of interest and principal repayment: according to the terms and conditions of the bond

II. RESULT OF BOND BUYBACK BEFORE MATURITY

1. Total quantity of buyback bonds before maturity: 991 bonds
2. Total value of bonds bought back before maturity (by par value): VND 991,000,000,000
3. Total value of the remaining bonds after buyback before maturity: 0 bond
4. Total value of the remaining bonds after buyback before maturity: VND 0
5. Date of bond buyback before maturity June 26, 2019
6. Purpose for buyback: the issuer redeeming bonds for debt restructure
7. Price of buyback before maturity: VND **1,008,946,734,722**
8. Terms and conditions of buyback: buyback of all the remaining bonds
9. List of the holders of buyback bonds:

No.	Investor	Value held (VND billion)	Rate (%)
1	Vietnam Prosperity Joint-Stock Commercial Bank	991	100%
Total		991	100%

10. List of holders of bonds after buyback: none

**HOANG ANH GIA LAI JOINT STOCK COMPANY
GENERAL DIRECTOR**

VO TRUONG SON

REPORT ON BOND BUYBACK BEFORE MATURITY

III. INTRODUCTION OF THE ISSUING ORGANIZATION AND THE BOND BOUGHT BACK

1. Issuing organization: **HOANG ANH GIA LAI JOINT STOCK COMPANY**
2. Business registration certificate No.: 5900377720 dated June 1, 2006 first issued by the Department of Planning and Investment of Gia Lai
3. Head office: 15 Truong Chinh - Phu Dong Ward - Pleiku City - Gia Lai Province
4. Telephone: 0269 2225888 Fax: 0269 2222335
5. Name of the Bond: Hoang Anh Gia Lai Joint Stock Company VND 194 billion bond
6. Type of bond: secured non-convertible bond
7. Par value: VND 1,000,000,000/bond
8. Date of issue: December 29, 2016
9. Maturity date: December 29, 2020
10. Interest rate: according to the terms and conditions of the bond
11. Principle of interest and principal repayment: according to the terms and conditions of the bond

IV. RESULT OF BOND BUYBACK BEFORE MATURITY

1. Total quantity of buyback bonds before maturity: 129 bonds
2. Total value of bonds bought back before maturity (by par value): VND 129,000,000,000
3. Total value of the remaining bonds after buyback before maturity: 0 bond
4. Total value of the remaining bonds after buyback before maturity: VND 0
5. Date of bond buyback before maturity: June 26, 2019
6. Purpose for buyback: the issuer redeeming bonds for debt restructure
7. Price of buyback before maturity: VND **140,306,880,843**
8. Terms and conditions of buyback: buyback of all the remaining bonds
9. List of the holders of buyback bonds:

No.	Investor	Value held (VND billion)	Rate (%)
1	Vietnam Prosperity Joint-Stock Commercial Bank	129	100%
Total		129	100%

10. List of holders of bonds after buyback: none

**HOANG ANH GIA LAI JOINT STOCK COMPANY
GENERAL DIRECTOR**

VO TRUONG SON