

INFORMATION DISCLOSURE

To: - THE STATE SECURITIES COMMISSION
- HO CHI MINH CITY STOCK EXCHANGE

Company : Hoang Anh Gia Lai Joint Stock Company
Stock Code : HAG
Head office : 15 Truong Chinh - Phu Dong Ward - Pleiku City - Gia Lai Province
Telephone : 0269 2225888 Fax: 0269 2222335
Information disclosed by: Mr. Vo Truong Son Title: General Director

Type of information:

24 hours extraordinary at request periodic

Information disclosed:

Hoang Anh Gia Lai Joint Stock Company discloses information about completion of bond buyback before maturity

This information was published on the website of Hoang Anh Gia Lai Joint Stock Company on 24/6/2019 at <http://hagl.com.vn>

We would like to give formal assurances of the whole truth about the information disclosed above and shall take full legal responsibility for the information disclosed.

Document attached:

Report on the results of share buyback before maturity

	<p>HOANG ANH GIA LAI JOINT STOCK COMPANY</p> <p>INFORMATION DISCLOSING PERSON</p> <p>VO TRUONG SON</p>
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REPORT ON BOND BUYBACK BEFORE MATURITY

I. INTRODUCTION OF THE ISSUING ORGANIZATION AND THE BOND BOUGHT BACK

1. Issuing organization: **HOANG ANH GIA LAI JOINT STOCK COMPANY**
2. Business registration number certificate No.: 5900377720 first issued by the Department of Planning and Investment of Gia Lai dated 1/06/2006
3. Head office: 15 Truong Chinh - Phu Dong Ward - Pleiku City - Gia Lai Province
4. Telephone:
5. Name of the Bond: Hoang Anh Gia Lai Joint Stock Company VND 600 billion Bond dated 25/8/2015
6. Type of bond: secured non-convertible bond
7. Par value: VND 1,000,000,000 /bond
8. Date of issue: 27/8/2015
9. Maturity date: 27/12/2021
10. Interest rate: according to the terms and conditions of the bond
11. Principle of interest and principal repayment: according to the terms and conditions of the bond

II. RESULT OF BOND BUYBACK BEFORE MATURITY

1. Total quantity of buyback bonds before maturity: 594 bonds
2. Total value of bonds bought back before maturity (by par value): VND 594,000,000,000
3. Total value of remaning bonds after buyback before maturity: 0 bond
4. Total value of bonds remaning after buyback before maturity: VND 0
5. Date of bond buyback before maturity: 20/6/2019
6. Purpose for buyback: tổ chức phát hành mua lại Trái phiếu để cơ cấu lại nợ
7. Price of buyback before maturity: VND **625,143,379,168**
8. Terms and conditions of buyback: buyback of all the remaining bonds
9. List of holders of buyback bonds:

No.	Investor	Value held (VND billion)	rate (%)
1	Vietnam Prosperity Joint-Stock Commercial Bank	594	100%
Total		594	100%

10. List of holders of bonds after buyback: none

**HOANG ANH GIA LAI JOINT STOCK COMPANY TỔNG
DIRECTOR**

VO TRUONG SON