



No.: 03_1/22/BC-HAGL

Re: Periodic disclosure of financial position

SOCIALIST REPUBLIC OF VIETNAM

Independence - Freedom – Happiness

Gia Lai, 29th August, 2022

To: - **The State Securities Commission**
 - **Hanoi Stock Exchange**

Pursuant to the provisions of Circular No. 122/2020/TT-BTC dated December 31, 2020 issued by the Ministry of Finance guiding the information disclosure and reporting in accordance with Decree No. 153/2020/ND-CP December 31, 2020 of the Government on the offering and trading of privately placed corporate bonds in the domestic market and the offering of corporate bonds to the international market, Hoang Anh Gia Lai Joint Stock Company (“the **Company**”) submits the following periodic disclosure of financial information:

1. Company information:

- Company : **HOANG ANH GIA LAI JOINT STOCK COMPANY**
- Head office: 15 Truong Chinh - Phu Dong Ward - Pleiku City - Gia Lai Province
- Telephone: (0269) 2225 888 Fax: (0269) 2222 335
- Business form: Joint Stock Company
- Main business line: Horticulture and animal husbandry.

2. Financial position:

- Statements period: 6 months/year (from 1 January, 2022 to 30 June, 2022)
- Basic financial items of the company in the period::

Item	Previous statements	Current statements
- Owner's Equity (VND)	5.165.864.933.000	4.631.182.151.000
- Debt to Equity ratio (time)	2.51	3.16
- Bonds outstanding/owner's equity (time)	1.25	1.39
- Profit after tax (VND)	8,310,250,000	522,841,731,000
- Return on Equity (ROE) (%)	0.00	0.11
- Capital Adequacy Ratio Tỷ lệ an toàn vốn as prescribed by specialized law (%)		

We would like to give formal assurances of the whole truth about the information disclosed above and shall take full legal responsibility for the information disclosed.

Recipients:

- As above;
- Lru: VT.

Attachments:

- *Reviewed Interim Consolidated FS 2022.*

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(*): The HNG group includes Hoang Anh Gia Lai Agricultural Joint Stock Company and its subsidiaries.

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No.	Bond code	Term	Issue date	Currency	Issue value (face value)	Outstanding (face value)	Interest payment period	Planned payment date	Interest payment			Principal Payment			Reason for late/ no principal, interest of (if any)
									Amount due to payment	Amount paid	Actual payment date	Amount due to payment	Amount paid	Actual payment date	
1	HAG2012.300	11 years	18/6/2012	VND	800,000,000,000	300,000,000,000	1 year	30/9/21	30,416,666,667	30,416,666,667	13/01/22				
2	HAGLBOND16.26	10 years	30/6/2016	VND	6,600,000,000,000	5,876,000,000,000	By quarter	30/3/22 30/6/22	151,395,314,881 151,395,314,881	0	-				Unpaid because the source to pay is from the debt of the HNG group (*), currently, debt repayment schedule has been agreed between the 3 parties

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- office Archive

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No.	Plan for using capital from bond issuance	Issuance plan		Actuality	
		Disbursement time	Disbursement value (VND)	Disbursement time	Disbursement value (VND)
1.	Project investment				
	Supplementing capital to the Company's Horticultural projects	18/6/2012	800,000,000,000	18/6/2012	800,000,000,000
2.	Capital restructuring				
	Restructuring the principal and interest arising from the Company's loans at JSC Bank for Investment and Development of Vietnam	30/12/2016	6,600,000,000,000	30/12/2016	6,596,000,000,000
	Total		7,400,000,000,000		7,396,000,000,000

3.2. For the purpose of using capital to increase working capital scale: **None**

	Purpose	Plan	Used
A. For credit organizations, securities companies			
1	Increasing Tier 2 Capital		
	+ lending activities		
	+ Investing activities		
	+ Other business activities as prescribed by specialized laws		
2	Other capital scale increases		
	+ lending activities		
	+ Investing activities		
	+ Other business activities as prescribed by specialized laws		
B. For other businesses			
1	Manufacturing activities A		

2	Business activities B		
3	Other Business activities		
	Total		

3.3. For the purpose of using capital from the issuance of green bonds in the domestic market: **None**

No.	Plan for using capital from the issuance of green bonds	Issuance plan		Actuality	
		Disbursement time	Disbursement value	Disbursement time	Disbursement value
	- Program/Project A	(by each time)			
	- Program/Project B	(by each time)			
	...				
	Total				

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