

INFORMATION DISCLOSURE

To: - THE STATE SECURITIES COMMISSION
- HO CHI MINH CITY STOCK EXCHANGE

Company : Hoang Anh Gia Lai Joint Stock Company
Stock Code : HAG
Head office : 15 Truong Chinh - Phu Dong Ward - Pleiku City - Gia Lai Province
Telephone : 0269 2225888 Fax: 0269 2222335
Information disclosed by: Ms. Vo Thi My Hanh Title: Deputy General Director

Information disclosed: Hoang Anh Gia Lai Joint Stock Company (**Company**) discloses Resolution of the Board of Directors (**BOD**) No. 25/23/NQHĐQT-HAGL dated 29/11/2023 on approving the list of investors expected to be offered

This information was published on the website of the Company on 23/11/2023 at: <http://www.hagl.com.vn> at [Investor](#)

We would like to give formal assurances of the whole truth about the information disclosed above and shall take full legal responsibility for the information disclosed.

Documents attached:

- *BOD resolution No. 25/23/NQHĐQT-HAGL;*

Recipients:

- *As above*
- *Archives*

HOANG ANH GIA LAI JOINT STOCK COMPANY
INFORMATION DISCLOSING PERSON

VO THI MY HANH

RESOLUTION

(Approving the list of investors to be offered the Private placement according to the issuance plan)

THE BOARD OF DIRECTORS HOANG ANH GIA LAI JOINT STOCK COMPANY

Pursuant to:

- Enterprise Law No. 59/2020/QH14 passed by the National Assembly of the Socialist Republic of Vietnam on 17/06/2020 and documents guiding its implementation;
- Securities Law No. 54/2019/QH14 approved by the National Assembly of the Socialist Republic of Vietnam on 26/11/2019 and documents guiding its implementation;
- Decree No. 155/2020/ND-CP dated 31/12/2020 of the Government detailing the implementation of a number of articles of the Securities Law;
- Charter of Hoang Anh Gia Lai Joint Stock Company (“Company”);
- Resolution of the General Meeting of Shareholders No. 02/23/NQĐHĐCĐ-HAGL dated 26/9/2023
- BOD Resolution No. 21/23/NQHĐQT-HAGL dated 22/11/2023;
- Minutes of BOD meeting No.25/23/BBHĐQT-HAGL dated 29/11/2023

HEREBY APPROVES

Article 1. Passing the list of investors to be offered the Private placement according to the issuance plan as stated in GMS Resolution No.02 and BOD Resolution No.21

1.1. The BOD passed the list of investors to be offered the company private placement according to the issuance plan as stated in GMS Resolution No.02 and BOD Resolution No.21 with details as follows:

No.	Investor name	ID card/Passport or Business Registration certificate	Entity		Number of shares owned before the offering	number of shares expected to be distributed	Expected ownership after the offering (%)
			Strategic investor/ Professional investor	Foreign investor /economic organizations with foreign investors holding over 50% of capital/domestic investor			
1	Nguyen Duc Quan Tung		Professional investor	Domestic investor	0	28,000,000	2.65
2	LPBank Securities	- Business registration certificate No.	Professional investor	Domestic investor	0	50,000,000	4.73

	JSC	0309312029 issued by the Business Registration Office - Department of Planning and Investment of Ho Chi Minh City for the first time on 12/02/2009, the 11th amendment to registration issued on 02/11/2023 - Establishment and operation license No. 104/UBCK-GP dated 12/02/2009, adjusted by Adjustment license No. 82/GPĐC-UBCK issued on 17/10/2023 by the					
3	Thaigroup Joint Stock Company	- Business registration certificate No. 2700236999 issued by the Business Registration Office - Department of Planning and Investment of Ninh Binh province, for the first time on 19/9/2007, issued the 21 st amendment to registration on 06/7/2021	Professional investor	Domestic investor	0	52,000,000	4.92

1.2. Relationship of entities offered with the Company, members of the Board of Directors, supervisor and the Board of Management. Details are as follows:

No.	Investor name	ID card/Passport or Business Registration certificate	Relationship with the Company, members of the Board of Directors, supervisor and the Board of Management
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1	<i>Nguyen Duc Quan Tung</i>		none
2	LPBank Securities JSC	<p>- Business registration certificate No. 0309312029 issued by the Business Registration Office - Department of Planning and Investment of Ho Chi Minh City for the first time on 12/02/2009, the 11th amendment to registration issued on 02/11/2023</p> <p>- Establishment and operation license No. 104/UBCK-GP dated 12/02/2009, adjusted by Adjustment license No. 82/GPĐC-UBCK issued on 17/10/2023 by the</p>	none
3	<i>Thaigroup Joint Stock Company</i>	<p>- Business registration certificate No. 2700236999 issued by the Business Registration Office - Department of Planning and Investment of Ninh Binh province, for the first time on 19/9/2007, issued the 21st amendment to registration on 06/7/2021</p>	none

Article 2. Method of dealing with undistributed shares

The BOD is entitled to handling the undistributed shares (if any), deciding on other purchasers (domestic professional securities investors) to be offered such undistributed shares (if any) at an offering price no lower than VND10,000 /share, ensuring the total number of investors offered under 100, in consistence with the plan for private placement passed by the GMS Resolution No. 02.

Article 3. Authorization to implement

The BOD authorizes and assigns Mr. Doan Nguyen Duc - Chairman of the Board of Directors, to direct the Board of Directors and relevant Departments to prepare documents and carry out necessary procedures to implement this Resolution.

Article 4. This Resolution takes effect from the date of signing. The BOD and BOM members and relevant departments of the Company are responsible for implementation of this Resolution.

Recipients:

- As in Article 3
- BOD, BOS
- Archives: Secretariat

FOR THE BOARD OF DIRECTORS

CHAIRMAN

DOAN NGUYEN DUC