

INFORMATION DISCLOSURE

To: - THE STATE SECURITIES COMMISSION

- HO CHI MINH CITY STOCK EXCHANGE

Company : Hoang Anh Gia Lai Joint Stock Company
Stock Code : HAG
Head office : 15 Truong Chinh - Phu Dong Ward - Pleiku City - Gia Lai Province
Telephone : 0269 2225888 Fax: 0269 2222335

Information disclosed by: Ms. Vo Thi My Hanh Title: Deputy General Director

Information disclosed: Hoang Anh Gia Lai Joint Stock Company discloses the following information

Due to a change in the list of investors expected to be offered private placement as stated in Resolution of the Board of Directors ("BOD") No. 25/23/NQHĐQT-HAGL dated 29/11/2023 Therefore, the composition of the Company's private stock offering registration dossier needs to be adjusted. Therefore, the Company BOD approved BOD Resolution No. 26/23/NQHĐQT-HAGL dated 04/12/2023 approving the registration documents of private placement in place of BOD Resolution No. 23/ 23/NQHĐQT-HAGL dated 22/11/2023.

This information was published on the website of the Company on 23/11/2023 at: <http://www.hagl.com.vn> at *Investor*

We would like to give formal assurances of the whole truth about the information disclosed above and shall take full legal responsibility for the information disclosed.

Documents attached:

- BOD resolution No26/23/NQHĐQT- HAGL

Recipients:

- As above
- Archives

HOANG ANH GIA LAI JOINT STOCK COMPANY
INFORMATION DISCLOSING PERSON

VO THI MY HANH

No. 23/23/NQHĐQT-HAGL

Gia Lai, 04th December, 2023**RESOLUTION***(Approving Registration File for Private placement)***THE BOARD OF DIRECTORS****HOANG ANH GIA LAI JOINT STOCK COMPANY**Pursuant to:

- *Enterprise Law No. 59/2020/QH14 passed by the National Assembly of the Socialist Republic of Vietnam on 17/06/2020 and documents guiding its implementation;*
- *Securities Law No. 54/2019/QH14 approved by the National Assembly of the Socialist Republic of Vietnam on 26/11/2019 and documents guiding its implementation;*
- *Charter of Hoang Anh Gia Lai Joint Stock Company (“Company”);*
- *Resolution of the General Meeting of Shareholders No. 02/23/NQĐHĐCĐ-HAGL dated 26/9/2023*
- *Minutes of BOD meeting No.26/23/BBHĐQT-HAGL dated 04/12/2023*

Article 1. Approving Registration File for Private placement

The BOD unanimously approved the list of registration file for the Company private placement to be presented to the State Securities Commission in accordance with the law, specifically as follows:

1. Registration certificate for private placement of shares No. 75/23/GĐKCB/HAGL dated 04/12/2023;
2. Business Registration Certificate No. 5900377720 issued by Gia Lai Province's Department of Planning and Investment for the first time on 01/06/2006, and the 31st amendment on 08/02/2023
3. Confirmation of amending business registration issued by the Department of Planning and Investment of Gia Lai province on 08/5/2023
4. GMS Resolution No. 02/23/NQĐHĐCĐ-HAGL dated 26/9/2023 attached with BOD Proposal No. 04/TTr-HAG.23 dated August 22, 2023 on approving the plan for private placement;
5. Vote counting Minutes of consultation with shareholders in writing No. 02/23/BBKP-HAGL dated 26/9/2023;
6. Meeting minutes No. 22/23/BBHĐQT-HAGL dated 22/11/ 2023 and BOD Resolution No. 22/23/NQHĐQT-HAGL dated 22/11/2023 on approving the implementation of a private placement plan, the plan to use the proceeds earned from the offering, commitment to register to share listing after the shares are successfully offered, and the plan to ensure the issuance of shares that meet regulations on foreign ownership ratio;

7. BOD Meeting minutes No. 25/23/BBHHĐQT-HAGL dated 29/11/2023 and BOD Resolution No. 25/23/NQHĐQT-HAGL dated 29/11/2023 on approving the list of investors expected to be offered;
 8. Meeting minutes No. 26/23/BBHHĐQT-HAGL dated 04/12/2023 and BOD Resolution No. 26/23/NQHĐQT-HAGL dated 04/12/2023 on approving the registration file for private placement;
 9. Document No. 65/23/CV-HAGL dated 22/11/ 2023 of the Company committing not to violate cross-ownership regulations of the Enterprise Law 2020;
 10. Document No. 606/2023/CV-TPB.IB dated 20/11/ 2023 of Tien Phong CJS Bank confirming the opening of a blocked account to receive money to buy shares of the Company's private placement;
 11. Document No. 2453/UBCK-PTTT dated 29/4/2022 of the State Securities Commission on documents notifying the Company's maximum foreign ownership ratio;
 12. Document No. 74/23/CV-HAGL dated 04/12/2023 on separating voting right of the persons of interests related to the private placement;
 13. Documents related to the plan for using the proceeds from the offering
- 13.1. Documents related to repayment of principal and interest of the bond coded HAG2012.300 issued by the Company on 18/6/2012,:
- Disclosure of information and Bond Conditions dated 25/4/2012 and Appendixes;
 - BOD Resolution No. 2003/NQ-HĐQT dated 20/3/2012 on the issuance of Company bonds;
 - Bond sales contract No. 2610/HAGLBOND/BCGL GATEWAY-DVNNTN dated 26/10/2020;
- 13.2. Documents related to debt restructuring for Lo Pang Cattle JSC ("GSLP") the Company's subsidiary, as loans to repay the loans of Lo Pang Cattle JSC at Tien Phong CJS Bank:
- Business registration certificate No. 5901147416 issued by Gia Lai Department of Planning and Investment for the first time on 19/6/2020, registering for 9th amendment on 31/10/2023
 - GSLP charter;
 - GSLP list of shareholders dated 01/11/2023;
 - GSLP Financial Statements 2022;
 - GSLP Financial Statements as at 30/9/2023;
 - GSLP GMS Resolution No. 0211/NQĐHĐCĐ-GSLP.23 dated 02/11/2023 on approving the loan policy and the draft Loan Contract with HAGL (attached to GSLP's draft Loan Contract with HAGL);
 - Contract for Line of Credit No. 05/2022/HDTD/TTDT MB dated 13/10/2022 between Tien Phong CJS Bank and Lo Pang Cattle JSC (Credit limit value: 200,000,000,000 VND) and amended and supplemented documents attached to the Acknowledgment of Debt;
 - Loan contract No. 11/2021/HDTD/TTDT MB/01 dated 30/11/2021 between Tien Phong CJS Bank and Lo Pang Cattle JSC (loan amount: VND 130,000,000,000) and amended and supplemented documents attached to the Acknowledgment of

Debt.

13.3. Documents related to supplementing working capital and debt restructuring for the Company's subsidiary, Hung Thang Loi Gia Lai Co. Ltd., as loans for business operations (including but not limited to trading of agricultural materials, fruits, animal feed, etc.) and repayment of loans:

- Business registration certificate No. 5901046432 issued by the Department of Planning and Investment of Gia Lai province for the first time on 12/10/2016, registered for the 14th amendment on 02/10/2023;
- Charter of Hung Thang Loi Gia Lai Co., Ltd. amended for the 10th time dated 28/9/2023;
- List of capital contributing members of Hung Thang Loi Gia Lai Co. Ltd., dated 29/9/2023;
- Financial statements 2022 of Hung Thang Loi Gia Lai Co., Ltd.;
- Financial statements as at 30/9/2023 of Hung Thang Loi Gia Lai Co. Ltd.;
- Resolution No. 2810/NQHDTV-HTLGL.23 dated October 28, 2023 of Hung Thang Loi Gia Lai BOD on approving the loan policy and the draft loan contract with HAGL (attached with the draft loan contract between Hung Thang Loi Gia Lai with HAGL);
- Sales Contracts and documents for agricultural materials, livestock, breeds/seedlings, of Hung Thang Loi Gia Lai Co., Ltd.;
- Contract for Line of Credit No. 11/2023/HDTD/TTDT MB dated 12/7/2023 between Tien Phong CJS Bank and Hung Thang Loi Gia Lai Co., Ltd. (Credit limit value: VND 400,000,000,000) attached with Acknowledgment of Debt;

Article 2. The BOD authorizes and assigns Mr. Doan Nguyen Duc - Chairman of the Board of Directors, to direct the Board of Directors and relevant Departments to prepare documents and carry out necessary procedures to implement the private placement of shares mentioned in this Resolution and procedures for submitting file for offering private placement to the State Securities Commission.

Article 3. This Resolution replaces Resolution No. 23/23/NQHĐQT-HAGL dated November 22, 2023 of the Company's Board of Directors on approving file for offering private placement.

Article 3. This Resolution takes effect from the date of signing. The BOD and BOM members and relevant departments of the Company are responsible for implementation of this Resolution.

Recipients:

- As in Article 3
- BOD, BOS
- Archives: Secretariat

FOR THE BOARD OF DIRECTORS

CHAIRMAN

DOAN NGUYEN DUC