



SOCIALIST REPUBLIC OF VIETNAM

Independence - Freedom – Happiness

Gia Lai, 15th February, 2024

No. 07/24/CBTT-HAGL

EXTRAORDINARY INFORMATION DISCLOSURE

To: - **The State Securities Commission**
 - **Ho Chi Minh City Stock Exchange**

Company : Hoang Anh Gia Lai Joint Stock Company
Stock Code : HAG
Head office : 15 Truong Chinh - Phu Dong Ward - Pleiku City - Gia Lai
Province
Telephone : 0269 2225888 Fax: 0269 222335
Information disclosed by: Mr. Vo Thi My Hanh Title: Deputy General Director

Information disclosed:

Hoang Anh Gia Lai Joint Stock Company (“**Company**”) has been in receipt of letter No. 1025/UBCK-QLCB dated 07/02/2024 from the State Securities Commission (“**SSC**”) on approving the registration file on private placement of the Company. The company will implement the offering according to the letter approved by the SSC and report the results of the offering as required by legal regulations.

This information was published on the website of the Company on 15/02/2024 at:
<http://www.hagl.com.vn> at *Shareholders*

We would like to give formal assurance of the whole truth about the information disclosed above and shall take full legal responsibility for the information disclosed.

Documents attached:

- *Letter No. 1025*

Recipients:

- *As above*
- *Archives*

HOANG ANH GIA LAI JOINT STOCK COMPANY
INFORMATION DISCLOSING PERSON

VO THI MY HANH

MINISTRY OF FINANCE
THE STATE SECURITIES COMMISSION

THE SOCIALIST REPUBLIC OF VIETNAM
Independence – Freedom – Happiness

No. 1025/UBCK-QLKB
Ref. Registration file on private placement

Ha Noi, 07th February, 2024

To: Hoang Anh Gia Lai Joint Stock Company

The State Securities Commission (UBCKS) was in receipt of the Registration file on private placement according to the content in the Offering Registration No. 16/24/GDKCB/HAGL dated 25/01/2024 of Hoang Anh Gia Lai Joint Stock Company (Stock code: HAG - listed at Ho Chi Minh City Stock Exchange). The State Securities Commission hereby gives the following comments:

1. Organizations and individuals participating in the process of preparing the File are responsible to the law for accuracy, and integrity of the File as prescribed in Clause 1, Article 6 of Decree No. 155/2020/ND-CP dated 31/12/ 2020 issued by the Government detailing the implementation of a number of articles of the Securities Law.

2. The SSC announced on the SSC's website receipt of complete registration file for the Company's private placement. The Company's private placement plan is implemented according to GMS Resolution No.02/23/NQHĐCĐ-HAGL dated 26/9/2023, BOD Resolution No.21/23/NQHĐQT-HAGL dated 22/11/2023, BOD Resolution No.25/23/NQHĐQT-HAGL dated 29/11/2023, BOD Resolution No.02/24/NQHĐQT-HAGL dated 16/01/2024, BOD Resolution No.03/24/NQHĐQT-HAGL dated 16/01/2024, BOD Resolution No.04/24/NQHĐQT-HAGL dated 4/01/2024 and other laws in force.

3. Within 10 days from the date of completion of the offering, the SSC requests that the Company submit a report to the SSC on the results of the offering attached with confirmation from the bank where the escrow account is opened regarding the proceeds from the offering; and, concurrently, disclose information about the results of the offering on the Company's website and the Stock Exchange according to the provisions of Clause 4, Article 48 of Decree No. 155/2020/ND-CP.

4. The company is supposed to take responsibility to the law, shareholders and investors in case of any lawsuits or complaints.

The State Securities Commission notifies the Company for knowledge and implementation

Recipients:

- As above
- HSX
- VSDC
- SMS
- Archives SPOM (06b)

UNDER AUTHORITY OF THE CHAIRMAN
HEAD OF THE SECURITIES PUBLIC OFFERING
MANAGEMENT DEPARTMENT

Bui Hoang Hai