



No. 69/23/CV-HAGL

*Regarding revision of information related to the list of investors expected to be offered the Company's private placement due to negligence*

*Gia Lai, 24<sup>th</sup> November, 2023*

**To:**

- **The State Securities Commission**
- **Ho Chi Minh City Stock Exchange**

On 19/02/2024, Hoang Anh Gia Lai Joint Stock Company (“**Company**”, “**HAG**”) received Decision No. 154/QD-XPHC dated 06/02/2024 of the State Securities Commission (“**SSC**”) on exacting penalty for administrative violations, in which the SSC demanded that the Company make revision of the information related to the investor Viet Cat Fund management Joint Stock Company (“**Viet Cat Fund**”). planning to buy the Company's shares privately offered. By this document, the Company would like to revise the information about the investor planned to be offered as follows:

Pursuant to Resolution of the Board of Directors (“**BOD**”) No. 07/22/NQ.HĐQT/HAGL dated 22/4/2022 the Company has disclosed information about the list of professional securities investors projecting expected to be offered, in which the number of shares expected to be distributed to Viet Cat Fund is **47,619,047 shares**. On 17/01/2023 the Company received Document No. 291/UBCK-QLCB of the State Securities Commission on the approval of HAG's registration file for private placement. However, at that time, as the fluctuated price of HAG shares on the stock market were not consistent with the expected offering price, the offering could not be accomplished within the time specified in Clause 3, Article 48 of Decree No. 155/2020/ND-CP dated 31/12/2020.

Then, to implement the General Meeting of Shareholders Resolution No. 02/23/NQĐHĐCĐ-HAGL dated 26/9/2023 (**GMS Resolution No. 02**), the Company's Board of Directors approved Resolution No. 22/23/NQHĐQT-HAGL dated 22/11/2023 on the list of investors expected to buy privately offered shares (“**Resolution No. 22**”), including information that 60,000,000 shares will be distributed to Viet Cat Fund. However, this is a mistake because Viet Cat Fund's refusal to register to buy was not receive, along with during communication between the parties, so the content of the Meeting Minutes and Resolution Number 22 was recorded mistakenly. Therefore, immediately after that, the BOD issued BOD Resolution No. 24/23/NQHĐQT-HAGL dated 24/11/2023 on cancelling and updating the list of investors expected to be offered private shares and Viet Cat Fund is no longer on the list of investors expected to buy the Company shares.

The Company would like to express sincere regret about this error and will revise the information about investors planning to buy the Company's shares under private placement. The Company gives formal assurance that the above information is true and will take full responsibility for the information disclosed.

Regards,

**Recipients:**

- *As above*
- *Archived*

**HOANG ANH GIA LAI JOINT STOCK COMPANY**  
**INFORMATION DISCLOSING PERSON**

**VO THI MY HANH**