

We would like to give formal assurances of the whole truth about the information disclosed above and shall take full legal responsibility for the information accuracy disclosed.

Recipients:

- As above;
- Record: Archive

Attachments:

- *Reviewed Interim Consolidated FS 2024.*

**LEGAL REPRESENTATIVE OR
AUTHORIZED PERSON**

HOANG ANH GIA LAI JOINT STOCK COMPANY
88/24/BC-HAGL

Re: Periodic disclosure of the progress of bond principal and interest payments

SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom – Happiness

Gia Lai, 27 August 2024

To: - The State Securities Commission
- Hanoi Stock Exchange

Pursuant to the provisions of Circular No. 122/2020/TT-BTC dated December 31, 2020 of the Ministry of Finance guiding the information disclosure and reporting standards according to the provisions of Decree No. 153/2020/ND-CP December 31, 2020 of the Government regulations on private offering and trading of corporate bonds in the domestic market and offering of corporate bonds to the international market, Hoang Anh Gia Lai Joint Stock Company (“The Company”) submit periodic disclosure of information on the payment of bond principal and interest as follows:

1. Company information:

- Company : HOANG ANH GIA LAI JOINT STOCK COMPANY
- Head office: 15 Truong Chinh - Phu Dong Ward - Pleiku City - Gia Lai Province
- Telephone: (0269) 2225 888 Fax: (0269) 2222 335
- Business form: Joint Stock Company
- Main business line: Crop production and animal husbandry.

2. position of bond principal and interest payments: Reporting period: 6 months (from 01/01/2024 to 30/6/2024)

In VND

No.	Bond code	Term	Issue date	Currency	Issue value (face value)	Outstanding value	Interest payment period	Planned payment date	Interest payment			Principal Payment			Reason for late/ no principal, interest payment (if any)
									Amount due to payment	Amount paid	Actual payment date	Amount due to payment	Amount paid	Actual payment date	
1	HAG2012.300	11 years	18/06/12	VND	300.000.000.000	0	annual	25/4/2024 (Redemption of all the bonds before maturity)	55,443,666,667	55,443,666,667	25/04/24	300,000,000,000	300,000,000,000	25/04/2024	
												84,512,545,130	15/01/2024		
2	HAGLBOND16.26	10 years	30/06/16	VND	6.596.000.000.000	4,248,000,000,000	quarterly	30/03/23	143,735,705,794			1,458,000,000,000	357,520,000,000	02/02/2024	Haven't collected enough money from HNG (*) (currently agreed on a three-party debt repayment schedule) and haven't liquidated some of the company's unprofitable assets.
								30/06/23	139,631,560,358			967,454,870	11/04/2024		

Note: (*) HNG comprises Hoang Anh Gia Lai Agricultural Joint Stock Company and HNG's subsidiaries

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DEPUTY GENERAL DIRECTOR

HO THI KIM CHI

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- The Company complies with commitment to using the proceeds from the bond issuance in accordance with the purpose of capital use according to the Private Placement of bonds approved by the Board of Directors;
- The Company honors other commitments as specified in the Contracts and documents related to Bonds as agreed with the investors owning the bonds;

In addition, in the first 6 months of 2024 the Company has also agreed with bond-owning investors on the schedule of repayment of the bond principal and interest as follows:

VND

No.	Bond code	Issuance date	Date of maturity	Outstanding value	Payables up to 30/06/2023		Payment term committed to bond owning investors	Reason for delayed payment
					Interest	Principal		
1	HAG2012.300	18/06/2012	30/9/2023	0 <i>(Redemption of all the bonds before maturity at 25/4/2024)</i>				
2	HAGLBOND16.26	30/06/2016	30/12/2026	4,248,000,000,000	3,349,428,653,917	1,015,000,000,000	Quarter 3/2024	Loan receivable due from HNG group has not been collected (*), currently agreed on a three-party debt repayment schedule and haven't liquidated from disposal of the Company's non-performing assets

(*):HNG comprises Hoang Anh Gia Lai Agricultural Joint Stock Company and HNG's subsidiaries.

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HO THI KIM CHI

3.1. For the purpose of using capital for investment in projects and restructuring the Company's capital source

No.	Projects using capital from bond issuance	Issuance plan		Actuality	
		Disbursement time	Disbursement value (VND)	Disbursement time	Disbursement value (VND)
1.	Investment in projects				
	Supplementing capital to the Company's cultivation projects	18/6/2012	300,000,000,000	18/6/2012	300,000,000,000
2.	Capital restructuring				
	Restructuring the principal and interest arising from the Company's loans at JSC Bank for Investment and Development of Vietnam	30/12/2016	6,596,000,000,000	30/12/2016	6,596,000,000,000
	Total		6,896,000,000,000		6,896,000,000,000

3.2. For the purpose of using capital to increase working capital scale: **None**

	Purpose	Plan	Used
A. For credit organizations, securities companies			
1	Increasing Tier 2 Capital		
	+ lending activities		
	+ Investing activities		
	+ Other business activities as prescribed by specialized laws		
2	Other capital scale increases		
	+ lending activities		
	+ Investing activities		
	+ Other business activities as prescribed by specialized laws		
B. For other businesses			
1	Manufacturing activities A		

2	Business activities B		
3	Other Business activities		
	Total		

3.3. For the purpose of using capital from the issuance of green bonds in the domestic market: **None**

No.	Plan for using capital from the issuance of green bonds	Issuance plan		Actuality	
		Disbursement time	Disbursement value	Disbursement time	Disbursement value
	- Program/Project A	(by each time)			
	- Program/Project B	(by each time)			
	...				
	Total				

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