

MINISTRY OF FINANCE
THE STATE SECURITIES COMMISSION

THE SOCIALIST REPUBLIC OF VIETNAM
Independence – Freedom – Happiness

No. 1025/UBCK-QLKB
Ref. Registration file on private placement

Ha Noi, 07th February, 2024

To: Hoang Anh Gia Lai Joint Stock Company

The State Securities Commission (UBCKS) was in receipt of the Registration file on private placement according to the content in the Offering Registration No. 16/24/GDKCB/HAGL dated 25/01/2024 of Hoang Anh Gia Lai Joint Stock Company (Stock code: HAG - listed at Ho Chi Minh City Stock Exchange). The State Securities Commission hereby gives the following comments:

1. Organizations and individuals participating in the process of preparing the File are responsible to the law for accuracy, and integrity of the File as prescribed in Clause 1, Article 6 of Decree No. 155/2020/ND-CP dated 31/12/ 2020 issued by the Government detailing the implementation of a number of articles of the Securities Law.

2. The SSC announced on the SSC's website receipt of complete registration file for the Company's private placement. The Company's private placement plan is implemented according to GMS Resolution No.02/23/NQĐHĐCĐ-HAGL dated 26/9/2023, BOD Resolution No.21/23/NQHĐQT-HAGL dated 22/11/2023, BOD Resolution No.25/23/NQHĐQT-HAGL dated 29/11/2023, BOD Resolution No.02/24/NQHĐQT-HAGL dated 16/01/2024, BOD Resolution No.03/24/NQHĐQT-HAGL dated 16/01/2024, BOD Resolution No.04/24/NQHĐQT-HAGL dated 4/01/2024 and other laws in force.

3. Within 10 days from the date of completion of the offering, the SSC requests that the Company submit a report to the SSC on the results of the offering attached with confirmation from the bank where the escrow account is opened regarding the proceeds from the offering; and, concurrently, disclose information about the results of the offering on the Company's website and the Stock Exchange according to the provisions of Clause 4, Article 48 of Decree No. 155/2020/ND-CP.

4. The company is supposed to take responsibility to the law, shareholders and investors in case of any lawsuits or complaints.

The State Securities Commission notifies the Company for knowledge and implementation

Recipients:

- As above
- HSX
- VSDC
- SMS
- Archives

Under authority of the CHAIRMAN
HEAD of the SECURITIES PUBLIC OFFERING
MANAGEMENT DEPARTMENT

Bui Hoang Hai