



SOCIALIST REPUBLIC OF VIETNAM

Independence - Freedom – Happiness

No.: 07/23/CBTT-HAGL

Gia Lai, 18th April, 2023

EXTRAORDINARY INFORMATION DISCLOSURE

To: - The State Securities Commission
- Ho Chi Minh City Stock Exchange

Company : Hoang Anh Gia Lai Joint Stock Company
Stock Code : HAG
Head office : 15 Truong Chinh - Phu Dong Ward - Pleiku City - Gia Lai
Province
Telephone : 0269 2225888 Fax: 0269 2222335
Information disclosed by: Mr. Vo Thi My Hanh Title: Deputy General Director

Information disclosed:

Hoang Anh Gia Lai Joint Stock Company discloses the Resolution of the Board of Directors No. 07/23/NQHĐQT - HAGL dated 18/4/2023 on approving the results of offering private placement.

This information was published on the website of the Company on 18/4/2023 at:
<http://www.hagl.com.vn> at *Investor Relation*

We would like to give formal assurance of the whole truth about the information disclosed above and shall take full legal responsibility for the information disclosed.

Documents attached:

- BOD Resolution No. 07/23/NQHĐQT-HAGL

Recipients:

- As above
- Archives

HOANG ANH GIA LAI JOINT STOCK COMPANY
INFORMATION DISCLOSING PERSON

VO THI MY HANH

No. 07/23/NQĐHĐCĐ-HAGL

Gia Lai, 18th April, 2023

RESOLUTION

**THE BOARD OF DIRECTORS OF
HOANG ANH GIA LAI JOINT STOCK COMPANY**

- Pursuant to the Enterprise Law No. 59/2020/QH14 passed by the National Assembly on 17/6/2020;
- Pursuant to the Charter of Hoang Anh Gia Lai Joint Stock Company (“Company”);
- Pursuant to the minutes of the meeting of the Board of Directors No. 07/23/BBHĐQT-HAGL dated 18/4/2023

RESOLUTION**Article 1: The Board of Directors (“BOD”) approves the report on the results of the private placement of shares:**

The Board of Directors approved the report on the results of the private placement of shares with details as follows:

- **Closing date of the offering:** The closing date of the offering, as per the law, is 17 April, 2023 based on the approval letter of the State Securities Commission No. 291/UBCK-QLCB dated 17/01/2023.
- **Offering results:** Failure to complete the private placement within the time limit specified in Clause 3, Article 48 of Decree No. 155/2020/ND-CP dated 31 December, 2020.
- **Reason for not completing:** Movements in the stock price on the stock market did not match the expected offer price; as a result, investors who declined the offer.

Article 2. Approval of the plan to offset the shortfall in the proceeds from the offering

According to the Resolution of the 2022 Annual General Meeting of Shareholders (“GMS”) No. 01/22/NQĐHĐCĐ- HAGL dated April 8, 2022 of the Company, the Company approved the purpose and plan to use the proceeds from the offering to finance the subsidiaries’ capital and partial repayment on the bonds. However, due to the failure to complete the private placement of shares within the stipulated time, the Board of Directors of the company approved the plan to offset against the shortfall in capital specifically as follows:

- 2.1. The Company will maintain the same scale of investment in production and business, while using the cash flows from the disposal of financial investments, collection of debts from borrowers, bank loans and cash flow generated from the projects under development to ensure realisable plans according to the production investment plan set out by the GMS;
- 2.2. Using the proceeds from debt collection of the group of Hoang Anh Gia Lai Agricultural Joint Stock Company and from the disposal of some non-performing assets to repay the bond principal within the stipulated time.

Article 3. Approving report to the GMS

The BOD authorized and assigned Mr. Vo Truong Son - General Director and legal representative, to report the results of the private placement of shares and the plan to offset the shortfall in the proceeds from the offering to GMS at the 2023 Annual GMS

Article 4: Authorization to implement

Mr. Vo Truong Son - General Directors and legal representative, is authorized and assigned to prepare documents and report to the State Securities Commission on the results of the private placement of shares mentioned in this Resolution

Article 5: This Resolution takes effect from the date of signing. The Board of Management and relevant departments undertake implementation of this Resolution

Recipients:

- As in Article 3
- BOD, BOS members
- Office archives, secretary

FOR THE BOARD OF DIRECTORS

CHAIRMAN

DOAN NGUYEN DUC