



**SOCIALIST REPUBLIC OF VIETNAM**

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No. 10/24/CBTT-HAGL

*Gia Lai, 19<sup>th</sup> April, 2023*

## **EXTRAORDINARY INFORMATION DISCLOSURE**

**To:** - **The State Securities Commission**

- **Ho Chi Minh City Stock Exchange**

Company : Hoang Anh Gia Lai Joint Stock Company  
Stock Code : HAG  
Head office : 15 Truong Chinh - Phu Dong Ward - Pleiku City - Gia Lai Province  
Telephone : 0269 2225888 Fax: 0269 2222335  
Information disclosed by: Mr. Vo Thi My Hanh Title: Deputy General Director

### **Information disclosed:**

Hoang Anh Gia Lai Joint Stock Company discloses the Resolution of the Board of Directors No. 09/24/NQHĐQT - HAGL dated 19/4/2024 on approving the results of offering private placement.

This information was published on the website of the Company on 19/4/2024 at:

<http://www.hagl.com.vn> at *Investor Relation*

We would like to give formal assurance of the whole truth about the information disclosed above and shall take full legal responsibility for the information disclosed.

### **Documents attached:**

- *BOD Resolution No. 09*

*Recipients:*

- *As above*
- *Archives*

**HOANG ANH GIA LAI JOINT STOCK COMPANY**

**INFORMATION DISCLOSING PERSON**

**VO THI MY HANH**

**RESOLUTION**

**THE BOARD OF DIRECTORS  
HOANG ANH GIA LAI JOINT STOCK COMPANY**

- Pursuant to Enterprise Law No. 59/2020/QH14 passed by the National Assembly on 17/6/2020;
- Pursuant to Securities Law No. 54/2019/QH14 passed by the National Assembly on 26/11/2019;
- Pursuant to Decree No. 155/2020/ND-CP dated 31/12/ 2020 of the Government detailing the implementation of a number of articles of the Securities Law;
- Pursuant to Circular No. 118/2020/TT-BTC dated 31/12/2020 of the Ministry of Finance guiding a number of contents on offering, issuing securities, public offering, repurchasing shares, registering as a public company and annul its status as a public company;
- Pursuant to the current Charter of Hoang Anh Gia Lai Joint Stock Company ("**Company**");
- Pursuant to the General Assembly Resolution No. 02/23/NĐHĐCĐ-HAGL dated September 26, 2023, approved the Company's private placement offering plan ("**GMS Resolution No. 02**");
- Pursuant to Board of Directors Resolution No. 21/23/NQHĐQT-HA GL dated 22/12/ 2023 of the Company's Board of Directors on approving the implementation of the private placement offering plan, the plan to use capital obtained from the offering copy, commitment to register share listing after the shares are successfully offered, plan to ensure the issuance of shares meeting regulations on foreign ownership ratio ("**BOD Resolution No. 21**");
- Pursuant to Board of Directors Resolution No. 02/24/NQHĐQT-HAGL dated January 16, 2024 of the Company's Board of Directors on approving adjustments to a number of contents related to the private placement offering plan ("**BOD Resolution**" No. 02 ");
- Pursuant to Board of Directors Resolution No. 04/24/NQHĐQT-HAGL dated January 24, 2024 on approving the adjustment of the plan to use the proceeds from the private placement offering approved in the General Meeting Resolution shareholder agreement book 02, Board of Directors Resolution No. 21 and Board of Directors Resolution number 02;
- Pursuant to Document No. 025/UBCK-QLCB regarding registration documents for private placement offering of HAG dated 07/02/2024;
- Based on the Share Purchase Registration Certificates of Investors and the actual situation of payment to buy shares offered for sale;
- Pursuant to the Document confirming the escrow account balance dated 19/4/2024 of Tien Phong Commercial Joint Stock Bank;
- Pursuant to the Minutes of the Company's Board of Directors meeting No. 09/24/BBHHĐOT-HAGL dated 19/4/2024.

Hereby decides that

**Article 1: Passing the list of investor who have made payment of the shares from the private placement offered by Hoang Anh Gia Lai Joint Stock Company**

No.	Investor name	ID card/Passport or Business Registration certificate	Entity		Number of shares owned before the offering	number of shares expected to be offered	Expected ownership after the offering (%)
			Strategic investor / Professional investor	Foreign investor /economic organizations with foreign investors holding over 50% of capital/ Domestic investor			
1	<b>Le Minh Tam</b>	080071000349	Professional investor	Domestic investor	0	28,000,000	2.65
2	<b>LPBank Securities JSC</b>	- Business registration certificate No. 0309312029 issued by the Business Registration Office - Department of Planning and Investment of Ho Chi Minh City for the first time on 12/02/2009, the 11th amendment to registration issued on 02/11/2023 - Establishment and operation license No. 104/UBCK-GP dated 12/02/2009, adjusted by Adjustment	Professional investor	Domestic investor	0	50,000,000	4.73

		license No. 82/GPĐC-UBCK issued on 17/10/2023 by the SSC					
3	<b><i>Thaigroup Joint Stock Company</i></b>	- Business registration certificate No. 2700236999 issued by the Business Registration Office - Department of Planning and Investment of Ninh Binh province, for the first time on 19/9/2007, issued the 21st amendment to registration on 06/7/2021	Professional investor	Domestic investor	0	52,000,000	4.92

## **Article 2: Passing the results of offering private placement**

### **2.1. Results of payment to buy shares**

- Number of shares registered to offer: 130,000,000 shares.
- Number of shares that investors have registered to buy and pay for: 130,000,000 shares.

### **2.2 Offering price**

- Highest offering price: 10,000 (ten thousand) VND/share.
- Lowest offering price: 10,000 (ten thousand) VND/share.

### **2.3 Total proceeds from the offering: 1,300,000,000,000 (one thousand three hundred billion) VND**

### **2.4 Total expense**

- Consulting fee: VND 600,000,000 (excluding value added tax).
- Other expenses: 0 dong.

### **2.5 Total net proceeds from the offering: 1,300,000,000,000 (one thousand three hundred billion) dong.**

## **Article 3: Passing amendment to the Company Charter**

<b>Amended provisions</b>	<b>Contents of the current Charter</b>	<b>Contents of the Charter after amendment</b>
<p>Clause 1 Article 5</p>	<p>The Company's charter capital is <b>9,274,679,470,000 VND</b> (<i>Nine thousand two hundred and thirty-four billion, six hundred and thirty-nine million, more than one hundred thirty thousand dong</i>).</p> <p>The Company's total charter capital is divided into <b>927,467,947 shares</b> (<i>Nine hundred twenty-seven million, four hundred sixty-seven thousand, nine hundred fifty-eight</i>) shares with a par value of 10,000 VND/share. <i>sáu trăm bảy mươi chín triệu, hơn trăm háy mươi nghìn đồng</i>).</p>	<p>The Company's charter capital is <b>10,574,679,470,000 VND</b> (<i>Ten thousand, five hundred and thirty billion, six hundred and seventy-nine million, one hundred and seventy thousand dong</i>).</p> <p>The Company's total charter capital is divided into <b>1,057,467,947 shares</b> (<i>One billion and fifty-seven million, four hundred and sixty-three thousand, nine hundred and forty-seven</i>) with a par value of 10,000 VND/share. .</p>

#### **Article 4: Passing the implementation**

The Board of Directors assigned the BOD Chairman and the Board of Management of the Company to carry out necessary procedures and sign documents with related content, including but not limited to reporting the results of private placement offerings, registering additional securities, register additional listings, register changes to the Business Registration Certificate, issue share ownership certificates to investors (if any) and other procedures according to regulations under the law.

#### **Article 5: Effect and implementation**

This Resolution takes effect from the date of signing. Members of the Board of Directors and the Board of Management and relevant departments undertake implementation of this Resolution

#### **Recipients:**

- As in Article 5
- BOD, BOS members
- Office archives, secretary

**FOR THE BOARD OF DIRECTORS  
CHAIRMAN**

**DOAN NGUYEN DUC**