



RESOLUTION

THE BOARD OF DIRECTORS

- Pursuant to Enterprise Law No. 59/2020/QH14 passed by the National Assembly on 17/6/2020;
- Pursuant to Securities Law No. 54/2019/QH14 passed by the National Assembly on 26/11/2019;
- Pursuant to Decree No. 155/2020/ND-CP issued by the Government on 31/12/2020 specifying the implementation of a number of articles of the Securities Law;
- Pursuant to the current Charter of Hoang Anh Gia Lai Joint Stock Company ("**Company**");
- Pursuant to the Resolution of the General Meeting of Shareholders No. 02/23/NĐHĐCĐ-HAGL dated 26/9/2023 ("**GMS Resolution No. 02**");
- Pursuant to Resolution of the Board of Directors No. 21/23/NQHĐQT-HAGL (BOD) dated 22/12/ 2023 of the Board of Directors on approving the implementation of the private placement offering plan, the plan to use capital obtained from the the private placement, commitment to register share listing after the shares are successfully offered, plan to ensure the issuance of shares meeting regulations on foreign ownership ratio ("BOD Resolution No. 21");
- Pursuant to BOD Resolution No. 02/24/NQHĐQT-HAGL dated 16/01/2024 of the Company's Board of Directors on approving adjustments to a number of contents related to the private placement offering plan ("BOD Resolution" No. 02");
- Pursuant to BOD Resolution No. 04/24/NQHĐQT-HAGL dated January 24, 2024 on approving the adjustment of the plan to use the proceeds from the private placement offering approved in the Resolution of the General Meeting of shareholder 02, BOD Resolution No. 21 and BOD Resolution No. 02; ("BOD Resolution No. 04");
- Pursuant to Document No. 302/UBCK-QLCB dated 11/01/2024 of the State Securities Commission on HAG's private placement file;
- Pursuant to Notification No. 2600/UBCK-QLCB dated 24/4/2024 of the State Securities Commission on receipt of the report on the results of the Company's private placement;
- Pursuant to the Minutes of the BOD meeting No.11.01/24/BBHĐQT-HAGL dated 26/4/2024

Article 1: Approving the change to the Plan for using the proceeds from the Company's private placement.

- The total proceeds from the private share offering is 1,300,000,000,000 VND, which will be used as follows:

No.	Purpose	Amount expected to be used (VND)	Expected time of disbursement
1	Redemption of all the bond principal or	355 ,443 ,666 ,667	25/4/2024

	interest issued by the Company on 18/6/2012, bond code HAG2012,300		
2	Loan restructuring for the Company's subsidiary, Lo Pang Livestock Joint Stock Company, as loans for repayment of Lo Pang Cattle JSC at Tien Phong CJS Bank	244,556,333,333	26/4/2024
3	Supplementing working capital and loan structuring for subsidiary Hung Thang Loi Gia Lai Co., Ltd as loan for business activities (including, but not limited to, trading of agricultural materials, fruits, animal feed, etc.) and repayment of loans	700,000,000,000	25/4/2024
Total		1,300,000,000,000	

Reason for adjustment: The Company's Bond issued on 18/6/2012, with Bond code HAG2012.300, incurs additional interest up to the actual date of redemption before maturity of this Bond

Article 2: Approving the report to the General Meeting of Shareholders on the adjustment to the Plan to use the proceeds from the private placement

The BOD assigned Mr. Doan Nguyen Duc – BOD Chairman to report to the Annual General Meeting of Shareholders 2024 on the adjustment to the Plan to use the proceeds from the private placement according to Article 1 of this Resolution.

Article 3: Implementation

The BOD authorizes and assigns Mr. Doan Nguyen Duc - Chairman of the Board of Directors, to direct the Board of Management and relevant Departments to prepare documents and carry out necessary procedures to change and report the change to the lan to use the procedds from the private placement

Article 4: This Resolution takes effect from the date of signing. The BOD and BOM members and relevant departments of the Company are responsible for implementation of this Resolution.

Recipients:

- As in Article 3
- BOD, BOS
- Archives: Secretariat

**FOR THE BOARD OF DIRECTORS
CHAIRMAN**

DOAN NGUYEN DUC

RESOLUTION

**THE BOARD OF DIRECTORS
HOANG ANH GIA LAI JOINT STOCK COMPANY**

- Pursuant to Enterprise Law No. 59/2020/QH14 passed by the National Assembly on 17/6/2020;
- Pursuant to Securities Law No. 54/2019/QH14 passed by the National Assembly on 26/11/2019;
- Pursuant to the current Charter of Hoang Anh Gia Lai Joint Stock Company ("Company");
- Pursuant to the Resolution of the General Meeting of Shareholders No. 02/23/NĐHĐCĐ-HAGL dated 26/9/2023 approving the Company's private placement offering plan ("GMS Resolution No. 02");
- Pursuant to Resolution of the Board of Directors No. 21/23/NQHĐQT-HAGL (BOD) dated 22/12/ 2023 of the Board of Directors on approving the implementation of the private placement offering plan, the plan to use capital obtained from the the private placement, commitment to register share listing after the shares are successfully offered, plan to ensure the issuance of shares meeting regulations on foreign ownership ratio ("BOD Resolution No. 21");
- Pursuant to BOD Resolution No. 02/24/NQHĐQT-HAGL dated 16/01/2024 of the Company's Board of Directors on approving adjustments to a number of contents related to the private placement offering plan ("BOD Resolution" No. 02");
- Pursuant to BOD Resolution No. 04/24/NQHĐQT-HAGL dated January 24, 2024 on approving the adjustment of the plan to use the proceeds from the private placement offering approved in the Resolution of the General Meeting of shareholder 02, BOD Resolution No. 21 and BOD Resolution No. 02; ("BOD Resolution No. 04");
- Pursuant to Document No. 302/UBCK-QLCB dated 11/01/2024 of the State Securities Commission on HAG's private placement file;
- Pursuant to Notification No. 2600/UBCK-QLCB dated 24/4/2024 of the State Securities Commission on receipt of the report on the results of the Company's private placement;
- Pursuant to the Minutes of the BOD meeting No. 10/24/BBHĐQT-HAGL dated 26/4/2024.

Hereby decides that

Article 1: Approving provision of loan to Lo Pang Livestock Joint Stock Company.

The Board of Directors approved providing a loan to Lo Pang Livestock Joint Stock Company. ("GSLP") (Business registration certificate No. 5901046432 issued by the Department of Planning and Investment of Gia Lai province for the first time on 12/10/2016, registration for

changes from time to time), sourced from the proceeds of the private placement according to GMS Resolution No. 02, BOD Resolution No. 21, BOD Resolution No. 02 and BOD Resolution No. 04. The main content of this transaction is as follows:

- Loan amount: 244,556,333,333 VND (In words: two hundred forty-four billion, five hundred fifty-six million, three hundred thirty-three thousand, three hundred thirty-three VND)
- Loan term: 60 months (in words: sixty months) from the date of receiving the loan;
- Current interest rate: 7.95%/year from the date of receiving the loan. The Company will send notice to GSLP or the Parties will enter into an appendix when interest rates change;
- Loan purpose: Repayment of GSLP's debts at Tien Phong CJS Bank

(Draft loan agreement attached to this Resolution)

Article 2: Authorization to implementation

Mr. Nguyen Xuan Thang – General Director and legal representative is authorized and assigned to carry out necessary procedures and enter into the loan agreement, guarantee and relevant documents, documents to implement the tasks stated in Article 1 of this Resolution.

Article 3: Effect and implementation

This Resolution takes effect from the date of its signing. The General Director makes information disclosure as required by law. The Members of the Board of Directors, the Board of Management, individuals and relevant departments are responsible for implementation.

Recipients:

- As in Article 3
- BOD, BOS
- Archives, Secretariat

**FOR THE BOARD OF DIRECTORS
CHAIRMAN**

DOAN NGUYEN DUC