

Gia Lai, 26th April, 2024**EXTRAORDINARY INFORMATION DISCLOSURE****To:** - **The State Securities Commission**- **Ho Chi Minh City Stock Exchange**

Company : Hoang Anh Gia Lai Joint Stock Company
Stock Code : HAG
Head office : 15 Truong Chinh - Phu Dong Ward - Pleiku City - Gia Lai
Province
Telephone : 0269 2225888 Fax: 0269 2222335
Information disclosed by: Mr. Vo Thi My Hanh Title: Deputy General Director

Information disclosed:

Hoang Anh Gia Lai Joint Stock Company ("**Company**") discloses the Report on change to the Plan to use the proceeds from the Private placement No.58/24/BC-HAGL dated 26/4/2024.

This information was published on the website of the Company on 22/4/2024 at:
<http://www.hagl.com.vn> at *Shareholders*

We would like to give formal assurance of the whole truth about the information disclosed above and shall take full legal responsibility for the information disclosed.

Documents attached:

- Report No.58/24/BC-HAGL

Recipients:

- *As above*
- *Archives*

HOANG ANH GIA LAI JOINT STOCK COMPANY
INFORMATION DISCLOSING PERSON**VO THI MY HANH**

**REPORT ON CHANGE TO THE PLAN TO USE THE CAPITAL/ PROCEEDS FROM
THE PRIVATE PLACEMENT**

(Pursuant to Document No. 302/UBCK-QLCB dated 11/01/2024 of the State Securities Commission on full receipt of HAG's private placement file)

To: *the State Securities Commission*

I. Introduction of the Issuing organization

1. Name of Issuing organization (full): **HOANG ANH GIA LAI JOINT STOCK COMPANY**
2. Head office address: 15 Truong Chinh, Phu Dong Ward, Pleiku City, Gia Lai province
3. Phone number: 0269.2225888
Fax number: 0269.2222335
Website: <https://www.hagl.com.vn>
4. Charter capital: 10,574,679,470,000 VND
5. Stock code: **HAG**
6. Place of opening Spend Account: Tien Phong CJS Bank
Account number: 00004608383
7. Business registration certificate No. 5900377720 issued by the Planning and Investment Department of Gia Lai province issued first time on 01/6/ 2006 with the 33rd change on 25/4/2024.
- Main business line: fruit horticulture Code: 0121
- Main product/service: banana, pig, durian
8. License for establishment and operation: No

II. Stock issued:

1. Stock name: shares of Hoang Anh Gia Lai Joint Stock Company
2. Type of stock: common shares
3. Par value: 10,000 VND/share
4. Number of stock issued: 130,000,000 shares
5. Total capital/amount mobilized: 1,300,000,000,000 VND, of which capital/amount mobilized for the project: 0 VND.
6. End date of offering/issuance: April 19, 2024

III. PLAN TO USE THE CAPITAL/PROCEEDS FROM THE PRIVATE PLACEMENT

1. Plan to use the capital/proceeds from the private placement

In the Resolutions of the General Meeting of Shareholders No. 02/23/NQĐHĐCĐ-HAGL dated 26/9/2023, the Company's private placement plan ("GMS Resolution No.02"); BOD Resolution No. 21/23/NQHĐQT-HAGL dated 22/11/2023 approving the implementation of the private placement, the plan to use capital obtained from the offering, and commitment to share listing registration after the shares are successfully offered, plan to ensure the issuance of shares meeting regulations on foreign ownership ratio ("BOD Resolution No. 21"); BOD Resolution No. 02/24/NQHĐQT-HAGL dated January 16, 2024 of the Company's BOD on approving the

adjustment of a number of contents related to the private placement plan (“BOD Resolution No. 02 ”); BOD Resolution No. 04/24/NQHĐQT-HAGL dated January 24, 2024 on approving the adjustment of the plan to use the proceeds from the private placement as approved in the Resolution No. 02 of the General Assembly Shareholder, BOD Resolution No. 21 and BOD Resolution No. 02 (“BOD Resolution No. 04”), the BOD approved the plan to use the proceeds from the private placement as follows:

- The total amount from the private stock offering is expected to be 1,300,000,000,000 VND, which will be used as follows:

No.	Purpose	Amount expected to be used (VND)	Expected time of disbursement
1	Redemption of all the bond principal or interest issued by the Company on 18/6/2012, bond code HAG2012,300	346,735,718,200	2024
2	Loan restructuring for the Company's subsidiary, Lo Pang Livestock Joint Stock Company, as loans for repayment of Lo Pang Cattle JSC at Tien Phong CJS Bank	253,264,281,800	2024
3	Supplementing working capital and loan structuring for subsidiary Hung Thang Loi Gia Lai Co., Ltd as loan for business activities (including, but not limited to, trading of agricultural materials, fruits, animal feed, etc.) and repayment of loans	700,000,000,000	2024
Total		1,300,000,000,000	

2. Plan to change

The total proceeds from the private share offering is 1,300,000,000,000 VND, which will be used as follows:

No.	Purpose	Amount expected to be used (VND)	Expected time of disbursement
1	Redemption of all the bond principal or interest issued by the Company on 18/6/2012, bond code HAG2012,300	355 ,443 ,666 ,667	25/4/2024
2	Loan restructuring for the Company's subsidiary, Lo Pang Livestock Joint Stock Company, as loans for repayment of Lo Pang Cattle JSC at Tien Phong CJS Bank	244,556,333,333	26/4/2024
3	Supplementing working capital and loan	700,000,000,000	

	structuring for subsidiary Hung Thang Loi Gia Lai Co., Ltd as loan for business activities (including, but not limited to, trading of agricultural materials, fruits, animal feed, etc.) and repayment of loans		25/4/2024
Total		1,300,000,000,000	

3. Reason for change: The Company's Bond issued on 18/6/2012, with Bond code HAG2012.300, incurs additional interest up to the actual date of redemption before maturity of this Bond

4. The ground for changes:

- GMS Resoluton No. 02;
- BOD Resoluton No.21;
- BOD Resoluton No 02;
- BOD Resoluton No.04;
- BOD Resoluton No 11.01/24/NQHĐQT-HAGL dated 25/4/2024.

5. The plan to change is published at the Company Website: <https://www.hagl.com.vn> dated 26/4/2024.

HOANG ANH GIA LAI JOINT STOCK COMPANY
(*Legal representative*)

NGUYEN XUAN THANG