
Gia Lai, 16th September, 2024

No. 30/24/CBTT-HAGL

EXTRAORDINARY INFORMATION DISCLOSURE

To: - The State Securities Commission
- Hochiminh Stock Exchange

Company : Hoang Anh Gia Lai Joint Stock Company

Stock Code: HAG

Head office : 15 Truong Chinh - Phu Dong Ward - Pleiku City - Gia Lai Province

Telephone : 0269 2225888 Fax: 0269 2222335

Information disclosed by : Mr. Vo Thi My Hanh Title: Deputy General Director

Information disclosed: Hoang Anh Gia Lai Joint Stock Company (“Company”) discloses the Excerpt of the Resolution of the Board of Directors No. 17/24/NQHĐQT-HAGL dated 16/9/2024 approving the amendment to the Terms and Conditions of the Bond 2016 and approving the consultation with the Bondholders 2016.

This information was published on the website of the Company on 16/9/2024 at:
<http://www.hagl.com.vn> at *Investor Relation*

We would like to give formal assurance of the whole truth about the information disclosed above and shall take full legal responsibility for the information disclosed.

Documents attached:

- *Excerpt of BOD Resolution No. 17/24/NQHĐQT-HAGL.*

Recipients:

- As above
- Archives

HOANG ANH GIA LAI JOINT STOCK COMPANY
INFORMATION DISCLOSING PERSON

VO THI MY HANH

Gia Lai, 16th September, 2024

EXCERPT OF THE RESOLUTION

(No. 17/24/NQHDQT- HAGL)

THE BOARD OF DIRECTORS

HOANG ANH GIA LAI JOINTS STOCK COMPANY

- Pursuant to the Enterprise Law No. 59/2020/QH14 passed by the National Assembly on 17 June 2020;
- Pursuant to the Securities Law No. 54/2019/QH14 passed by the National Assembly on 26/11/2019;
- Pursuant to the applicable Charter of Hoang Anh Gia Lai Joints Stock Company (“*Company*”);
- Pursuant the Company’s issuance of non-convertible bonds in Vietnamese Dong with a total face value of VND 6,596 billion at floating interest rate, maturing in 2026 (“*2016 Bonds*”) under the terms and conditions of the 2016 Bonds attached with the Information Disclosure dated 30 December, 2016 (“*2016 Bond Terms and Conditions*”);
- Pursuant to the Minutes of BOD Meeting No. 17/24/BBHHDQT-HAGL dated 16/9/2024 (“*Minutes of BOD Meeting*”).

RESOLUTION

Article 1: Approving the amendment to 2016 Bond Terms and Conditions

The BOD approves 2016 Bond Terms and Conditions, specifically:

1. Since the date of approval by the 2016 Bondholders' Meeting, the 2016 Bonds (except for the 2016 Bonds whose principal has been paid) will be in circulation in the following two groups:
 - (i) The 2016 Bonds with a total face value of VND 2,148,000,000,000 are divided into Group A Bonds (hereinafter referred to as “**Group A Bonds**”) ; and
 - (ii) The 2016 Bonds with a total face value of VND 2,000,000,000,000 are divided into Group B Bonds (hereinafter referred to as “**Group B Bonds**”).

In order for the 2016 Bonds (except for the principal of the 2016 Bonds has been paid) to be circulated as Group A Bonds and Group B Bonds, the 2016 Bond Terms and Conditions are amended and adjusted accordingly and will be proposed to the 2016 Bondholders' Meeting for approval (*the draft document which revised 2016 Bond Terms and Conditions is attached in Appendix 1 of this Resolution*).

Except for the amended conditions, the other conditions of the 2016 Bond Terms and Conditions remain valid, binding on the rights and legal obligations of the issuing organization and the 2016 Bondholders.

2. Consulting with the 2016 Bondholders 2016 regarding the amendment to the 2016 Bond Terms and Conditions in accordance with this Resolution.

Article 2: Approving the replacement and addition of collateral owned by third parties to secure the two groups of Group A Bonds and Group B Bonds.

The BOD approves the replacement and addition of collateral for two groups of Group A Bonds and Group B Bonds (*details of the assets as collateral are presented in Appendix 2 attached to this Resolution*).

Article 3: Approving putting up the Company's assets as additional collateral for the Group A Bonds

The BOD approves the use of the Company's assets put up as additional collateral for Group A Bonds (*details of the collateral are presented in Appendix 3 attached to this Resolution*).

Article 4: Approving the commitment to redemption of 2016 Bonds from the payment of Hoang Anh Gia Lai Agricultural Joint Stock Company

The BOD approves the commitment to transfer of all the proceeds from the payment of Hoang Anh Gia Lai Agricultural Joint Stock Company according to the Agreement dated 24 August, 2022 to the Group A Bond holders for redemption of the 2016 Bonds.

Article 5: Approving consultation with the 2016 Bondholders

The BOD approves consultation with the 2016 Bondholders passing the issues related to the assets as collateral of (A) Hoang Anh - Quang Minh Rubber Industrial and Agricultural Co., Ltd; (B) Hoang Anh Attapeu Agriculture Development Co., Ltd; (C) Heng Brothers One Member Ltd., Co and (D) C.R.D. One Member Ltd., Co

Article 6: Implementation

The BOD assigned Mr. Nguyen Xuan Thang - General Director of the Company, to perform the following tasks:

1. Conducting negotiations, approval and signing of documents amending the content of the 2016 Bond Terms and Conditions.
2. Deciding on issues related to collateral for Group A Bonds and Group B Bonds, including but not limited to the value of collateral, replacement and addition of collateral, terms and conditions of security contracts and related documents, amendments and supplements to security contracts and related documents (if any); signing, stamping and notarization/certification (if necessary) of security contracts and related documents and carry out procedures with the security transaction registration agency to complete the pledge and/or mortgage of collateral for bonds after releasing such assets from current security measures (if any).
3. Deciding on and signing relevant documents, performing all other necessary tasks in accordance as per law, the Company's Charter and this Resolution to fulfill the consultation with the holders of 2016 Bond, signing the amendment to the 2016 Bond Terms and Conditions and related security contracts.

Article 7: This Resolution takes effect from the date of signing. The members of the Board of Directors, the Board of Management and relevant departments of the Company are responsible for implementation of this Resolution.

Recipients:

- *As in Article 7*
- *BOD, BOS members*
- *Record: Archives, Secretariat*

FOR THE BOARD OF DIRECTORS

CHAIRMAN

DOAN NGUYEN DUC